

**EXHIBIT B**

**Steele Declaration**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FTX TRADING LTD., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

**DECLARATION OF BENJAMIN J. STEELE IN SUPPORT  
OF DEBTORS' APPLICATION FOR ENTRY OF AN ORDER  
AUTHORIZING EMPLOYMENT AND RETENTION OF KROLL  
RESTRUCTURING ADMINISTRATION LLC AS ADMINISTRATIVE  
ADVISOR NUNC PRO TUNC TO THE PETITION DATE**

I, Benjamin J. Steele, under penalty of perjury, declare as follows:

1. I am a Managing Director of Kroll Restructuring Administration LLC ("Kroll"),<sup>2</sup> a chapter 11 administrative services firm whose headquarters are located at 55 East 52nd Street, 17th Floor, New York, NY 10055. Except as otherwise noted, I have personal knowledge of the matters set forth herein, and if called and sworn as a witness, I could and would testify competently thereto.

2. This Declaration is made in support of the *Debtors' Application for Entry of an Order Authorizing the Retention of Kroll Restructuring Administration LLC as Administrative Advisor Nunc Pro Tunc to the Petition Date*, which was filed contemporaneously herewith (the "Application").<sup>3</sup>

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<sup>1</sup> The last four digits of FTX Trading Ltd.'s and Alameda Research LLC's tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.ra.kroll.com/FTX>.

<sup>2</sup> Effective March 29, 2022, Prime Clerk LLC changed its name to Kroll Restructuring Administration LLC. There has not been any change in the company's leadership, ownership, or organizational structure.

<sup>3</sup> Capitalized terms not otherwise defined herein are to be given the meanings ascribed to them in the Application. {1368.002-W0069416.}

3. Kroll is comprised of leading industry professionals with significant experience in both the legal and administrative aspects of large, complex chapter 11 cases. Kroll's professionals have experience in noticing, claims administration, solicitation, balloting and facilitating other administrative aspects of chapter 11 cases and experience in matters of this size and complexity. Kroll's professionals have acted as debtor's counsel, official claims and noticing agent and/or administrative advisor in many large bankruptcy cases in this District and in other districts nationwide. Kroll's active and former cases include: *Alto Maipo Delaware LLC*, No. 21-11507 (KBO); *CalPlant I Holdco, LLC*, No. 21-11302 (JTD); *Alpha Latam Management, LLC*, No. 21-11109 (KJS); *Mallinckrodt plc*, No. 20-12522 (JTD); *The Hertz Corporation*, No. 20-11218 (MFW); *Grupo Posadas S.A.B. de C.V.*, No. 21-11831 (SHL) (Bankr. S.D.N.Y.); *GTT Communications, Inc.*, No. 21-11880 (MEW) (Bankr. S.D.N.Y.); *GBG USA Inc.*, No. 21-11369 (MEW) (Bankr. S.D.N.Y.); *Seadrill New Finance Limited*, No. 22-90001 (DRJ) (Bankr. S.D. Tex.); *Carlson Travel, Inc.*, No. 21-90017 (MI) (Bankr. S.D. Tex.); *Basic Energy Services, Inc.*, No. 21-90002 (DRJ) (Bankr. D.R.J.); and *PG&E Corporation*, No. 19-30088 (DM) (Bankr. N.D. Cal.).

4. As Administrative Advisor, Kroll will perform the bankruptcy administration services specified in the Application and the Engagement Agreement. In performing such services, Kroll will charge the Debtors the rates set forth in the Engagement Agreement, which is attached as Exhibit C to the Application, and *Supplemental Declaration of Benjamin K. Steele in Support of Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Kroll Restructuring Administration LLC as Claims and Noticing Agent Effective Nunc Pro Tunc to the Petition Date* [D.I. 96].

5. As stated in the Section 156(c) Application, the Debtors provided Kroll with a \$300,000 advance following the Court's approval of the Section 156(c) Application.

Kroll's advance is subject to replenishment in accordance with the order approving the Section 156(c) Application. Kroll did not receive any payments from the Debtors in the 90 days prior to the Petition Date.

6. Kroll is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code, in that Kroll and its professional personnel:

- (a) are not creditors, equity security holders, or insiders of the Debtors;
- (b) are not and were not, within two years before the date of the filing of these cases, directors, officers, or employees of the Debtors; and
- (c) do not have an interest materially adverse to the interest of the Debtors' estates or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors, or for any other reason.

7. I caused to be submitted for review by our conflicts system the names of all known potential parties-in-interest (the "Potential Parties in Interest") in these Chapter 11 Cases, which parties are listed on **Schedule 1** attached hereto. The list of Potential Parties in Interest was provided by the Debtors and included the Debtors, non-Debtor affiliates, current and former directors and officers of the Debtors, known customers, equity holders, ordinary course professionals, contract counterparties, landlords, vendors, insurers, governmental authorities, the U.S. Trustee and persons employed in the office of the United States Trustee, and other parties. The results of the conflict check were compiled and reviewed by Kroll professionals under my supervision, and all results of such check (if any) are set forth herein. At this time, and as set forth in further detail herein, Kroll is not aware of any connection that would present a disqualifying conflict of interest. Should Kroll discover any new relevant facts or connections bearing on the matters described herein during the period of its retention, Kroll will use reasonable efforts to file promptly a supplemental declaration.

8. To the best of my knowledge, and based solely upon information provided

to me by the Debtors, and except as provided herein, neither Kroll, nor any of its professionals, has any materially adverse connection to the Debtors, their creditors as vendors or other relevant parties. Kroll may have relationships with certain of the Debtors' creditors or in connection with cases in which Kroll serves or has served in a neutral capacity as claims and noticing agent and/or administrative advisor for another chapter 11 debtor.

9. Certain of Kroll's professionals were partners of or formerly employed by firms that are providing or may provide professional services to parties in interest in these cases. Such firms include Kirkland & Ellis LLP; Weil, Gotshal & Manges LLP; O'Melveny & Myers LLP; Mayer Brown LLP; Fried, Frank, Harris, Shriver & Jacobson LLP; Bracewell LLP; Proskauer Rose LLP; Curtis, Mallet-Prevost, Colt & Mosle LLP; Baker & Hostetler LLP; Togut, Segal & Segal LLP; Gibson, Dunn & Crutcher LLP ("Gibson Dunn"); Willkie Farr & Gallagher LLP ("Willkie"); Jones Day; Shearman & Sterling LLP; KPMG LLP; PricewaterhouseCoopers LLP; Epiq Bankruptcy Solutions, LLC; Donlin, Recano & Company, Inc. and Kurtzman Carson Consultants LLC. Except as may be disclosed herein, these professionals did not work on any matters involving the Debtors while employed by their previous firms. Moreover, these professionals were not employed by their previous firms when these Chapter 11 Cases were filed.

10. Kroll hereby discloses the following connections, each of which Kroll believes does not present an interest adverse to the Debtors and is disclosed solely out of an abundance of caution:

- Shira D. Weiner, General Counsel of Kroll and its divisional affiliates, was formerly an associate at Gibson Dunn, one of the Debtors' ordinary course professionals. Ms. Weiner left Gibson Dunn in April 2017. Ms. Weiner did not work on any matters involving the Debtors during her time at Gibson Dunn. Ms. Weiner's role is primarily administrative and she does not generally work on any of the firm's cases.

- Gabriel Brunswick, Associate General Counsel of Kroll, was formerly an associate at Willkie, one of the Debtors' vendors. Mr. Brunswick left Willkie in January 2020. Mr. Brunswick did not work on any matters involving the Debtors during his time at Willkie. Mr. Brunswick's role at Kroll is primarily administrative and he does not generally work on any of the firm's cases.
- Mark Brown, a Solicitation Consultant at Kroll, was formerly an associate at Skadden, Arps, Slate, Meagher & Flom LLP ("Skadden"), one of the Debtors' vendors. Mr. Brown left Skadden in 2004. Mr. Brown did not work on any matters involving the Debtors during his time at Skadden.
- James Waldron, former Clerk of the United States Bankruptcy Court for the District of New Jersey, joined Kroll as Senior Advisor in March 2017. Mr. Waldron's daughter, Keara Waldron, is a counsel at Lowenstein Sandler LLP, one of the Debtors' vendors.
- Christopher Schepper is a Managing Director of Kroll. Mr. Schepper's wife, Alison Schepper, is a Director at Kroll. Ms. Schepper's father, Paul Tearnen, is a Managing Director at Alvarez & Marsal, which is the Debtors' proposed restructuring advisor. Mr. Tearnen is not a restructuring professional and upon information and belief does not have any involvement in these Chapter 11 Cases. Mr. and Mrs. Scheppers' roles at Kroll are primarily administrative and they do not generally work on any of the firm's cases.
- Jordan Searles is a Director at Kroll. Mr. Searles' brother, Adam Searles, is a Director at AlixPartners, LLC, the Debtors' forensic investigators.
- Kroll has been made aware that two of its employees had opened accounts with the Debtors prior to the Petition Date. Such employees did not fund their accounts and are not owed any amounts from the Debtors as of the Petition Date.

11. Kroll is an indirect subsidiary of Kroll, LLC ("Kroll Parent"). Kroll Parent is the world's premier provider of services and digital products related to governance, risk and transparency. Within the Kroll Parent corporate structure, Kroll operates independently from Kroll Parent. As such, any relationships that Kroll Parent and its affiliates maintain do not create an interest of Kroll's that is materially adverse to the Debtors' estates or any class of creditors or security holders. Kroll Parent is not currently identified on the Potential Parties in Interest list, but Kroll makes this disclosure out of an abundance of caution.

12. Notwithstanding the foregoing, out of an abundance of caution, Kroll

hereby discloses that certain Kroll employees and temporary employees under their general supervision have recently commenced providing administrative project management and data review services to a confidential client of Kroll Parent that appears on the Potential Parties in Interest List. The services provided to the confidential client by Kroll and Kroll Parent are unrelated to the Debtors and these chapter 11 cases. Kroll therefore believes that this connection does not present an interest adverse to the interests of the Debtors' estates or of any class of creditors or equity security holders.

13. Kroll has and will continue to represent clients in matters unrelated to these Chapter 11 Cases. In addition, Kroll and its personnel have and will continue to have relationships personally or in the ordinary course of business with certain vendors, professionals, financial institutions, and other parties in interest that may be involved in the Debtors' Chapter 11 Cases. Kroll may also provide professional services to entities or persons that may be creditors or parties in interest in these Chapter 11 Cases, which services do not directly relate to, or have any direct connection with, these Chapter 11 Cases or the Debtors. A list of Kroll's clients that are identified on the Potential Parties in Interest list (if any) and their relationship to the Debtors is attached hereto as **Schedule 2**. Given Kroll's neutral position towards its clients, Kroll does not believe that any such connections present an actual or potential conflict or are adverse to the Debtors, their estates or creditors.

14. Kroll, and its personnel in their individual capacities, regularly utilize the services of law firms, investment banking and advisory firms, accounting firms and financial advisors. Such firms engaged by Kroll or its personnel may appear in chapter 11 cases representing the Debtors or parties in interest. All engagements where such firms represent Kroll or its personnel in their individual capacities are unrelated to these Chapter 11 Cases.

15. As part of its conflicts check process, Kroll submitted for review by each

of its partners and employees the list of Potential Parties in Interest provided by the Debtors to determine whether any partner or employee holds an adverse interest to any of the Debtors and/or is a “disinterested person,” as such term is defined in the Bankruptcy Code. In addition, the partners and employees of Kroll were asked to review their investment holdings, to the extent possible, to determine whether they have any direct or indirect ownership of the Debtors’ securities. Upon information and belief, and upon such reasonable inquiry by Kroll and the results thereof, except as otherwise disclosed herein, Kroll is not aware that any of its partners or employees directly or indirectly own any debt or equity securities of a company that is a Debtor or of any of its affiliates. Moreover, Kroll has a policy prohibiting its partners and employees from using confidential information that may come to their attention in the course of their work. In this regard, subject to non-discretionary Investment Funds (as defined below), all Kroll partners and employees are barred from trading in securities with respect to matters in which Kroll is retained.

16. As a general matter, in the infrequent case when a Kroll partner or employee may, directly or indirectly, own a debt or equity security of a company which may become or becomes a debtor or a debtor affiliate, such ownership would be substantially less than one percent of any such debtor or debtor affiliate. Additionally, from time to time, Kroll partners or employees may personally invest in mutual funds, retirement funds, private equity funds, venture capital funds, hedge funds and other types of investment funds (the “Investment Funds”), through which such individuals may indirectly acquire a debt or equity security of many companies, one of which may be one of the Debtors or their affiliates. Any partner or employee who has made any such investment does not manage or otherwise control such Investment Fund. The Investment Funds are managed by third parties, and Kroll partners or employees that may invest in the particular Investment Fund have no influence, discretion, or



control over the Investment Fund's decision to buy, sell or vote any particular debt or equity securities comprising the particular Investment Fund and in certain instances, partners or employees may not be aware of the particular debt or equity securities comprising the particular Investment Fund.

17. Kroll further declares that Kroll does not now have nor has it ever had any contract or agreement with XClaim Inc. or with any other party under which Kroll provides, provided, or will provide exclusive access to claims data and/or under which Kroll would be compensated for claims data made available by Kroll.

18. Based on the foregoing, I believe that Kroll is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code. Moreover, to the best of my knowledge and belief, neither Kroll nor any of its partners or employees hold or represent any interest materially adverse to the Debtors' estates.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my information, knowledge and belief.

Executed on December 21, 2022

/s/ Benjamin J. Steele  
Benjamin J. Steele  
Managing Director  
Kroll Restructuring Administration LLC  
55 East 52nd Street, 17th Floor  
New York, NY 10055

**SCHEDULE 1**

**Potential Parties in Interest**

**FTX Trading – Redacted Parties in Interest<sup>1</sup>****5% or More Equity Holders**

Edward Moncada  
 Nishad Singh  
 Name On File  
 Samuel Bankman-Fried  
 Zixiao Wang

**Ad Hoc Committee (Non US Customers of FTX.com)**

Eversheds Sutherland (Us) LLP  
 Morris, Nichols, Arsht & Tunnell LLP

**Bankruptcy Judges**

Ashely M. Chan  
 Brendan L. Shannon  
 Craig T. Goldblatt  
 John T. Dorsey  
 Karen B. Owens  
 Kate Stickle  
 Laurie Selber Silverstein  
 Mary F. Walrath  
 Una O'Boyle (Clerk of Court)

**Bankruptcy Professionals**

Ernst & Young  
 Quinn Emanuel Urquhart & Sullivan, LLP  
 AlixPartners, LLP  
 Alvarez & Marsal North America, LLC  
 Kroll Restructuring Administration  
 Landis Rath & Cobb LLP  
 Perella Weinberg Partners  
 Sullivan & Cromwell LLP

**Banks/Lender/UCC Lien Parties/Administrative Agents**

AKBANK  
 Apple Business  
 Bank of America  
 Bank of Cyprus  
 BCB Bank  
 BMO Harris Bank, N.A.  
 Circle Internet Financial, Inc.  
 Commercial Bank of Dubai  
 Commerical Bank of Vietnam  
 Customers Bank  
 DBS Bank Limited  
 Deltec  
 ED&F Man Holdings Inc.  
 Emirate NBD Bank  
 Equity Bank  
 Etana  
 Eurobank

Evolve Bank and Trust  
 Far Eastern Int'l Bank  
 Fibabanka  
 Fidelity Bank (Bahamas)  
 Garanti BBVA  
 Goldfields Money  
 HDFC Bank  
 HSBC Bank  
 Interactive Brokers  
 JPMorgan Chase Bank, N.A.  
 Jtrust Bank  
 Klarpay  
 LendingClub  
 Maerki Baumann & Co. AG  
 Moneytech  
 Moonstone Bank  
 Morgan Stanley  
 MUFG Bank, LTD.  
 National Australia Bank  
 Nium  
 Nuvei  
 Octabase  
 Omipay / Cuscal  
 PayPay Bank  
 Paysafe  
 Prime Trust LLC  
 Rakuten Bank  
 RJ O'Brien  
 SBI Sumishin Net Bank Ltd.  
 Signature Bank  
 Signet  
 Silicon Valley Bank  
 Silvergate Bank  
 Siraat Banksai  
 Stanford Credit Union  
 Strait X  
 Stripe  
 Sumitomo Mitsui Banking Corporation (SMBC)  
 Swapforex  
 Tokyo Star Bank  
 Transactive  
 Transfero  
 Turicum  
 Vakifbank  
 Volksbank Bayern Mitte eG  
 Washington Business Bank

<sup>1</sup> Pursuant to the *Interim Order (I) Authorizing the Debtors to Maintain A Consolidated List of Creditors in Lieu of Submitting a Separate Matrix for Each Debtor, (II) Authorizing the Debtors to Redact or Withhold Certain Confidential Information of Customers and Personal Information of Individuals on an Interim Basis and (III) Granting Certain Related Relief* [D.I. 157], the names of customers and individuals whom the Debtors believe may be citizens of the United Kingdom or a European Union member country are redacted.

Wells Fargo  
 Western Alliance  
 Zand Bank  
**Contract Counter-Parties**  
 AC Revocable Trust  
 Adresana Limited  
 AIM Sports, LLC  
 Name On File  
 Name On File  
 Name On File  
 Alpaca Crypto LLC  
 AlteumX International S.A.  
 Name On File  
 Name On File  
 Name On File  
 Name On File  
 Barstool Sports Inc.  
 Billboard Media, LLC  
 Binance Capital Management Co. Ltd.  
 BitGo  
 BITOCTO  
 BlockFi Inc.  
 Brandon Williams  
 Brave Software International SEZC  
 Name On File  
 Cal Athletics  
 Chainalysis  
 Coachella Music Festival, LLC  
 David Ortiz  
 David Ortiz Children's Fund  
 Name On File  
 Diego Perez de Ayala  
 Digital Assets DA AG  
 Digital Finance Group Company  
 Dolphin Entertainment, Inc.  
 Name On File  
 Elvia Delgadillo  
 Exodus Movement, Inc.  
 Fortune Cookie  
 FOX SPORTS SUN, LLC  
 Name On File  
 FTI Consulting, Inc.  
 Furia ESports LLC  
 Galois Capital  
 Gisele Caroline Bündchen  
 Golden State Warriors  
 Gpay Network Pte. Ltd.  
 Growflint Technologies Pvt. Ltd.  
 HashKey Blockchain Investment Fund  
 HODL Media, Inc.  
 ICC Business Corporation FZ LLC  
 Idealex Services OU  
 IEX Group, Inc.  
 iVest+  
 Name On File

Name On File  
 Jeremy Cranford  
 Name On File  
 Joele Frank  
 Kariya Kayamori  
 Name On File  
 Kevin O'Leary  
 Name On File  
 Larnabell Enterprises Limited  
 Laura Larissa Hanna  
 Ledger SAS  
 Lightspeed Management Company, LLC  
 Lincoln Holdings LLC DBA Monumental Sports & Entertainment  
 Lorem Ipsum UG  
 Name On File  
 Name On File  
 Name On File  
 Major League Baseball Clubs  
 Major League Baseball Properties, Inc  
 Mark Khalil  
 Medium Rare Live, LLC  
 Meow Technologies Inc.  
 Mercedes-Benz Grand Prix Limited  
 Name On File  
 MLB Advanced Media, L.P  
 MMBOC, LLC  
 MPG Live Ltd  
 Multicoins Capital  
 Nardello & Co. LLC  
 Naomi Osaka  
 O'Leary Productions Inc.  
 Office of the Commissioner of Baseball  
 Paradigm  
 Patrick Gruhn  
 Paul Forest  
 Paxos Trust Company, LLC  
 Name On File  
 Play Magnus Group  
 PointUp Inc.  
 Proper Trust AG  
 PT Datindo Infonet Prima  
 Race Capital  
 Radegen Sports Management LLC  
 Rebecca Lowe  
 Reddit, Inc.  
 Ribbit Capital  
 Rick Fox  
 Riot  
 Name On File  
 SC30 Inc.  
 Name On File  
 Shohei Ohtani  
 Name On File  
 Stephen Curry  
 StockTwits, Inc.  
 Swift Media Entertainment, Inc

Sygnia Consulting  
The MLB Network, LLC  
The Sequoia Fund, L.P.  
Thoma Bravo  
TL INTERNATIONAL BV  
TokenBot International Ltd.  
Tom Brady  
TradingView Inc  
Trevor Lawrence  
TrustToken  
Twig USA Inc  
Udonis Haslem  
UJH Enterprises  
Veridian Development Group Ltd.  
Yahoo Inc.  
Yuga Labs, Inc.

## Customers

[illegible][illegible]

[illegible][illegible]

### Debtors

Alameda Aus Pty Ltd  
Alameda Global Services Ltd.  
Alameda Research (Bahamas) Ltd  
Alameda Research Holdings Inc.  
Alameda Research KK  
Alameda Research LLC  
Alameda Research Ltd  
Alameda Research Pte Ltd  
Alameda Research Yankari Ltd  
Alameda TR Ltd  
Alameda TR Systems S. de R. L.  
Allston Way Ltd  
Analisa Pte Ltd  
Atlantis Technology Ltd.  
Bancroft Way Ltd  
Blockfolio, Inc.  
Blue Ridge Ltd  
Cardinal Ventures Ltd  
Cedar Bay Ltd  
Cedar Grove Technology Services, Ltd  
Clifton Bay Investments LLC  
Clifton Bay Investments Ltd  
Cottonwood Grove Ltd  
Cottonwood Technologies Ltd.

Crypto Bahamas LLC  
 DAAG Trading, DMCC  
 Deck Technologies Holdings LLC  
 Deck Technologies Inc.  
 Deep Creek Ltd  
 Digital Custody Inc.  
 Euclid Way Ltd  
 FTX (Gibraltar) Ltd  
 FTX Canada Inc  
 FTX Certificates GmbH  
 FTX Crypto Services Ltd.  
 FTX Digital Assets LLC  
 FTX Digital Holdings (Singapore) Pte Ltd  
 FTX EMEA Ltd.  
 FTX Equity Record Holdings Ltd  
 FTX EU Ltd.  
 FTX Europe AG  
 FTX Exchange FZE  
 FTX Hong Kong Ltd  
 FTX Japan Holdings K.K.  
 FTX Japan K.K.  
 FTX Japan Services KK  
 FTX Lend Inc.  
 FTX Marketplace, Inc.  
 FTX Products (Singapore) Pte Ltd  
 FTX Property Holdings Ltd  
 FTX Services Solutions Ltd.  
 FTX Structured Products AG  
 FTX Switzerland GmbH  
 FTX Trading GmbH  
 FTX Trading Ltd  
 FTX TURKEY TEKNOLOJİ VE TİCARET ANONİM ŞİRKETİ  
 FTX US Services, Inc.  
 FTX US Trading, Inc  
 FTX Ventures Ltd  
 FTX Zuma Ltd  
 GG Trading Terminal Ltd  
 Global Compass Dynamics Ltd.  
 Good Luck Games, LLC  
 Goodman Investments Ltd.  
 Hannam Group Inc  
 Hawaii Digital Assets Inc.  
 Hilltop Technology Services LLC  
 Hive Empire Trading Pty Ltd  
 Innovatia Ltd  
 Island Bay Ventures Inc  
 Killarney Lake Investments Ltd  
 Ledger Holdings Inc.  
 Ledger Prime LLC  
 LedgerPrime Bitcoin Yield Enhancement Fund, LLC  
 LedgerPrime Bitcoin Yield Enhancement Master Fund  
 LedgerPrime Digital Asset Opportunities Fund, LLC  
 LedgerPrime Digital Asset Opportunities Master Fund LP  
 LedgerPrime Ventures, LP  
 Liquid Financial USA Inc.

Liquid Securities Singapore Pte Ltd.  
 LiquidEX LLC  
 LT Baskets Ltd.  
 Maclaurin Investments Ltd.  
 Mangrove Cay Ltd  
 North Dimension Inc  
 North Dimension Ltd  
 North Wireless Dimension Inc  
 Paper Bird Inc  
 Pioneer Street Inc.  
 Quoine India Pte Ltd  
 Quoine Pte Ltd  
 Quoine Vietnam Co. Ltd  
 SNG INVESTMENTS YATIRIM VE DANIŞMANLIK ANONİM ŞİRKETİ  
 Strategy Ark Collective Ltd.  
 Technology Services Bahamas Limited  
 Verdant Canyon Capital LLC  
 West Innovative Barista Ltd.  
 West Realm Shires Financial Services Inc.  
 West Realm Shires Inc.  
 West Realm Shires Services Inc.  
 Western Concord Enterprises Ltd.  
 Zubr Exchange Ltd  
**Director/Officer**  
 Name On File  
 Name On File  
 Andy Fisher  
 Arthur Thomas  
 Name On File  
 Name On File  
 Can Sun  
 Caroline Ellison  
 Caroline Papadopoulos  
 Name On File  
 Name On File  
 Constance Wang  
 Corporate & Trust Services Limited  
 Dan Friedberg  
 Name On File  
 Diana Aidee Munoz Maclao De Camargo  
 Edward Moncada  
 Gary Wang  
 Name On File  
 Name On File  
 Name On File  
 Jen Chan  
 John J. Ray  
 John Samuel Trabucco  
 Jonathan Cheesman  
 Joseph J. Farnan  
 Name On File  
 Kariya Kayamori  
 Name On File  
 Larry Thompson  
 Name On File

Luk Wai Chan  
 Name On File  
 Name On File  
 Mark Wetjen  
 Name On File  
 Name On File  
 Name On File  
 Matt Rosenberg  
 Matthew Doheny  
 Matthew Ness  
 Name On File  
 Michael McCarty  
 Michael Watson  
 Mitch Sonkin  
 Name On File  
 Name On File  
 Name On File  
 Nishad Singh  
 Name On File  
 Name On File  
 Name On File  
 Name On File  
 Rishi Jain  
 Name On File  
 Ryan Salame  
 Ryne Miller  
 Samuel Bankman-Fried  
 Name On File  
 Serhat Aydin  
 Name On File  
 Shiliang Tang  
 Name On File  
 Sina Nader  
 Name On File  
 Takashi Hidaka  
 Terence Choo  
 Name On File  
 Venu Palaparathi  
 Wang Zhe  
 Wing Man Charis Law (Charis Law)  
 Wong Jing Yu  
 Zach Dexter  
 Zhe Wang

#### Donations

amfAR  
 Arbor Day Foundation  
 Berkley Existential Risk Initiative  
 Care for Special Needs Children Foundation  
 Center for Effective Altruism  
 Clinton Health Access  
 David Ortiz Children's Fund  
 Eat.Learn.Play  
 Eldera, Inc.  
 GWWC  
 Honnold Foundation

{1368.002-W0069413.}

Hurry Up Slowly  
 Laureus Sport for Good  
 Majority Forward  
 Managed Funds Association  
 National Council of Social Service  
 New Jersey Scholars  
 Newworld One Bay Street - Margaritaville Beach Resort Nassau  
 REsource D.C  
 Rethink Priorities  
 Seattle Approves  
 Stanford School of Medicine  
 Stanford University  
 Stanford University Development  
 The Center for Election  
 Name On File  
 UC Berkeley Foundation  
 UDONIS HASLEM CHILDRENS FOUNDATION

#### Insurance

Ascot Insurance Company  
 Continental Casualty Company  
 Endurance Worldwide Insurance Ltd., Zurich Insurance Plc,  
 HDI Global Specialty SE  
 Lloyd's America, Inc.  
 Massachusetts Bay Insurance Company  
 Paragon International Insurance Brokers Limited  
 QBE Insurance Corporation  
 Relm Insurance Ltd.  
 StarStone National Insurance Company  
 The Hanover Insurance Group  
 The Travelers Insurance Company  
 Travelers Property Casualty Company of America  
 United Fire Group  
 USI Insurance Services, LLC-CL

#### Investments/Acquisitions

1Inch  
 3Commas Technologies  
 5D  
 6529 NFT Fund  
 6th Man Ventures Fund  
 80 Acres  
 Acala  
 AFK Ventures LLC  
 Name On File  
 Alder Labs  
 Alethea  
 Aligned AI  
 Altimeter Growth Partners Fund VI, L.P.  
 Alvea, LLC  
 Anchorage  
 Ancient8  
 AngelList  
 Anthropic  
 Anysphere Inc  
 Aptos  
 Arcana



Archax  
 Arnac  
 Arrow  
 Artemis  
 Asymmetric Technologies LP  
 ATMTA, Inc. / Star Atlas  
 Atomic Vaults  
 ATTN (EVOSverse)  
 Auradine, Inc.  
 Aurigami / Vaus Limited  
 Aurory  
 Autograph  
 Automata  
 Avara Labs / LENS  
 AVECRIS Research Corporation Pte. Ltd. (Project Door)  
 Aver Protocol  
 Axelar Network  
 Bastion / Bengine, Inc.  
 BetDEX  
 BiLira (Series A - Class E)  
 Bitmain Fund L.P.  
 Bitnob Technologies  
 Bitnomial  
 BitOasis  
 Bitocto (exchange Indo) / PT Triniti  
 Blockbeats News  
 Blockchain Space / Solutions Lab Consultancy Pte Ltd  
 Blocto  
 Bluebook Cities  
 Bond Fund III  
 Bonzai Finance  
 Bridge Technologies (BRG Token)  
 Brinc Drones  
 Browder Capital  
 BTC Africa, S.A., (dba AZA Finance)  
 Burnt  
 Canonical Crypto Fund  
 Cardinal (Nexus Pro)  
 Causal Inc  
 CCAI / Aldin  
 Cega Pte Ltd  
 Celesita Network  
 Ceres Protocol Inc / Mythos tokens  
 Change Up  
 chillchat  
 China V Investors L.P.  
 China Venture Capital Fund  
 Chingari  
 Chipper Cash / Critical Ideas Inc  
 Circle Internet Financial, Inc.  
 Clover  
 Coderrect Inc.  
 Cogni  
 Coin98  
 Coinfeeds / Docsi18n  
 {1368.002-W0069413.}

CoinMARA  
 Collide Capital Fund I  
 Com2Us  
 Composable  
 Compound Financial  
 Confirm Solutions Inc  
 Conjecture  
 Connect3 / Lab3 Technology Limited  
 Consensys  
 Critical Ideas, Inc.  
 Cryowar  
 Curated  
 DaoSqaure  
 Darkfi  
 Dave Inc  
 decimated  
 Defi  
 Defi Alliance  
 Delphia Holdings Corp  
 Delta One  
 Delysium / KUROSEMI INC.  
 Digital Assets DA AG  
 Distributed Ledger Technology  
 DLT Climate Tech  
 DoDo  
 DoinGud  
 DoNotPay  
 Doodles  
 Doppel Inc  
 Dorahack  
 Drift  
 DriveWealth  
 Dropp  
 Dtrade  
 Dune Analytics  
 Dust Labs, Inc  
 edenbrawl / Worldspark Studios, Inc  
 EFAS / Kepler Space Industries  
 Efficient Frontier / Odyssey Technologies Limited  
 Eizper Chain  
 Elementus  
 Elumia  
 Equator Therapeutics  
 EquiLibre Tecnologies Inc.  
 Ethereum Ventures Fund I LP  
 Euclid Labs / Magic Eden Secondary Shares  
 Euler  
 Evme Inc  
 Exodus  
 exotic / Pier3 Ventures Limited  
 Exponent Founders Capital I, LP  
 Exponential DeFi Inc  
 FairSide  
 Fanatics  
 Faraway

Fern Labs Inc  
 Few and Far  
 Figma Inc  
 Float Capital / Rubin Global Ltd  
 Flourishing Humanity Corporation Ltd  
 Fluence Labs  
 Friktion  
 Frosted Inc  
 Fuel / Layer-2 Development Corp.  
 FYI.FYI, Inc  
 Galaxy Protocol (Galxe)  
 GamerGains  
 GamesPad  
 GENESIS DIGITAL ASSETS LIMITED  
 Geniome (FBH Corporation)  
 Genopet / WITTY ELITE LIMITED  
 GetMati  
 GetPIP Web3.0 / Prime Round Ltd  
 GGX Protocol Limited / GGX Token  
 Global Illumination  
 GOG (Guild of Guardians)  
 GuildFi / CRYPTOMIND LAB PTE. LTD  
 Harbor Systems Inc  
 Hashflow / Qflow  
 Hawku  
 HedgeHog  
 Helix Nanotechnologies  
 Hidden Road Inc  
 HODL  
 HOLE Tokens  
<http://Contxts.io> / NFT Bank  
<http://Solsniper.xyz> (Sniper Labs)  
<http://tsm.gg/> (Swift Media Entertainment Inc)  
<http://wum.bo/>  
<https://syndica.io/>  
 HyperNative Inc  
 IEX  
 ImmutableX Token Prorata  
 Impossible Finance  
 Innovatia Ltd  
 IO Finnet  
 IOSG Fund II LP  
 IP3 Cripco (Line Friends)  
 Ivy Natal  
 Jafco SV4 Investment Limited  
 Jambo / Project Chill Limited  
 Jet Protocol  
 Jet Tech  
 Jito Labs Inc  
 Juiced / Basis Yield Corp  
 JUMBO.EXCHANGE  
 Juppiomenz  
 JustWontDie Ltd  
 K5 Global  
 Kariya Kayamori  
 {1368.002-W0069413.}

Katana Labs / Blade Labs Inc  
 Keygen Labs, Inc  
 Kollider  
 Kos Therapeutics Inc  
 Kraken Ventures Fund I LP  
 Kresus  
 KTR Group Corporation  
 Kwil Inc  
 Lake Nona Fund / LN Sports & Health Tech Fund I, LP  
 LayerZero  
 LayerZero Labs Ltd  
 Lemon Cash  
 Lexidus  
 Lido  
 Lifelike Capital  
 Lightspeed Faction  
 Limit Break  
 Liquality  
 Liquid 2 Venture Fund III L.P.  
 Liquid Group Inc  
 Liquid Value Fund I LP  
 Liquity  
 LiveArtX  
 Loan Transactions and Technology LLC / Edge Tradeworks  
 Lonely Road  
 Luxon / LXN  
 Magic Eden  
 Name On File  
 Manifold Markets  
 Manta  
 Mask Network / MASKBOOK  
 Matonee Inc  
 Mavia  
 MCDEX  
 MEOW  
 Mercurial  
 Merge  
 Messari  
 MetaLink  
 Metaplex  
 MetaTheory  
 Metaversus / Combat Lab, Inc  
 Mina  
 Mirror World  
 MobileCoin  
 Modulo Capital Inc  
 Mojo  
 Momentum Safe Inc  
 MONACO / BetDEX / STRAMASH PROTOCOL LTD.  
 Monkey Kingdom / Kingdom Metaverse Limited  
 MonkeyBall  
 Mount Olympus Capital LP  
 Move Labs  
 MPL  
 Multicoins Venture Fund II

Multicoin Venture Fund III	Red Sea Research
MultiSafe/ Coinshift	REF
Mysten Labs	Rejuveron
Mythical Games	Resonant Health Inc
Nas Education Pte Ltd	Revault
NEAR	Rockbird LLC
Nestcoin	Rocket
New Gen Minting LLC	Roco Finance
Nifty Island	Rok Capital Offshore Fund Ltd
Nod Labs, Inc.	ROUTER PROTOCOL / Kailaasa Infotech Pte Ltd
NodeGuardians	Saddle Finance / Incite Technologies Inc
Nural Capital	SahiCoin
O'daily News	Salad Ventures Ltd
Offchain Labs	Samudai
Only1	Samuel Bankman-Fried
Open Loot Ecosystem Fund I Ltd.	Satori Research
Optim	Scopely
Orderly	SEBA Bank
OTC Service Ltd / OTC Service AG	SECRET Network / Enigma MPC, Inc.
OTOY International	SecureSave
OVEX	Senate
Owner.com	Sequoia Capital Fund, L.P.
Pacer	SH Fund, LP
Pangea Cayman Fund I Ltd	Sherlock Bioscience
Paradigm One (Cayman) Feeder LP	Sidus
Parallel Finance	SifChain
Parastate	Sintra
Paraswap	Sipher
Paxos	Size
Pembrock	Sky Mavis (Axie Infinity)
Perion / BUZZ DEVELOPMENT INC	Skybridge
Phastasia	Slope
PINE	Snickerdoodle Labs
Pionic (Toss)	Soba Studios / Good Game Inc
Pixelynx	SOJ Trading Ltd (JoePEGS NFT Project)
PlanetQuest	Solana Restricted Token Purchase
Platform Lifesciences Inc	SolCial / Social Research
Play Up	Solend / Concurrent C Inc
Point	SolFarm
Point Up	Solice
Polygon Network	Solidus
Pontem Network	Solrise
Pontis - ZK Oracle (42 Labs INC)	Solscan
Port Finance / Contrarian Defi LLC	SolStarter
Pragma	Sommelier
Protego	SperaX
Pstake	Spruce Systems Inc
Psyoption	Stacked
QP-Fund I, a series of Generalist Capital, LP	Star Atlas
Questbook / CreatorOS	Stargate (LayerZero)
Race Capital II	Starkware
Rainmaker	Step Finance
Ratio Finance	StepN (Find Satoshi Lab)
Rebittance (SCI)	Stocktwits
Receipts Depositary Corporation	Stoke Space

Storybook  
 SubSocial  
 Subspace Network  
 Sugarwork  
 Sui Token Warrant (FTX Ventures)  
 Sundaeswap  
 SupraOracle / ENTROPY PROTOCOL LTD.  
 Swim  
 SwitchBoard  
 Swoop  
 Symmetry  
 Synthetify  
 T Tauri Ltd - Token Purchase Agreement  
 Tactic / Spoak Inc  
 Taki Network Pte Ltd  
 Taleverse  
 TaxBit  
 Telis Bioscience  
 The Giving Block  
 Thirdverse  
 TipLink  
 Tools For Humanity  
 Tortuga  
 Torus  
 Toy Ventures  
 TradeWind  
 TripleDot  
 TrueFi  
 Trustless Media  
 TrySpace / SPACE Metaverse AG  
 TTAC  
 Twilight / Cyberprep Corp  
 Umee  
 UVM Signum Blockchain Fund VCC  
 UXD  
 VALR Proprietary Limited  
 VerifyVASP Pte. Ltd.  
 Vibe Labs Inc.  
 Virtualness Inc  
 VolMex  
 VolumeFi Software, Inc.  
 Vosbor  
 VOYAGER DIGITAL LTD.  
 VY DHARANA EM TECHNOLOGY FUND, L.P.  
 VY SPACE  
 VY Space II LP  
 Vybe  
 WAEV  
 Wave Mobile Money Holdings  
 Wordcel  
 Xdefi  
 X-Margin  
 Xterio  
 Yuga Labs (BAYC)  
 Zebec

Zenlink  
 zero one  
 Zeta  
 ZKlend / BLUE HORIZON GLOBAL CORP  
 ZKX / LTIC, Inc.  
 ZRO (LayerZero)  
 Zubr Exchange Ltd  
**Joint Provisional Liquidators**  
 Brian C. Simms  
 Holland & Knight LLP  
 Kevin G. Cambridge  
 Peter Greaves  
 Richards, Layton & Finger, P.A.  
 White & Case  
**Known Affiliates - JV**  
 Alameda Systems Inc.  
 Blockfolio Holdings, Inc.  
 CM-Equity AG  
 Concedus Digital Assets  
 Embed Clearing LLC  
 Embed Financial Technologies Inc  
 FTX Australia Pty Ltd  
 FTX Bahamas Ventures Ltd  
 FTX Capital Markets LLC  
 FTX Derivatives Gmbh  
 FTX Digital Markets Ltd  
 FTX Express Pty Ltd  
 FTX Foundation, Inc.  
 FTX Malta Gaming Services Limited  
 FTX Malta Holdings Ltd.  
 FTX Vault Trust Company  
 LedgerX LLC  
 Salameda Ltd  
**Landlords**  
 101 Second Street, Inc.  
 1450 Brickell, LLC  
 Albany Resort Operator Ltd.  
 Blue Hole Real Estate Holdings Ltd.  
 Boca Pay  
 Bond Collective  
 Brickwell Owner LLC  
 Heckler Investments (Bahamas) Ltd.  
 Javari Ltd.  
 Madison Real Estate Ltd.  
 Newwave Bahamas Inc.  
 S3 Ocean View Limited  
 The Executive Center  
 The Metropolitan Square Associates LLC  
 WeWork Companies LLC  
 W-SF Goldfinger Owner VIII, L.L.C.  
**Litigation**  
 Name On File  
 Different Rules, LLC  
 Name On File  
 Group One Holdings Pte Ltd

**Name On File**

Marisa Mcknight

ONE Studios Pte Ltd

**Ordinary Course Professionals**

ABNR

Anderson Mori &amp; Tomotsune

Anthony Astaphan

Antis Triantafyllides

Appleby

ARIFA

Armanino LLP

Arthur Cox

Baker McKenzie

Baptista Luz

Bär &amp; Karrer

Binder Grösswang

BlackOak

Clayton Utz

Clement Maynard &amp; Co

CMS Legal - Italy

Covington &amp; Burling LLP

Durukan Partners

Fenwick &amp; West

Gibson Dunn

Gorriceta Africa Cauton &amp; Saavedra

Hadeff &amp; Partners

Hogan Lovells

Kim &amp; Chang

King &amp; Spalding LLP

King Wood Mallesons

Kramer Levin

Latham &amp; Watkins

Lenz &amp; Staehelin

Lexcomm Vietnam

Loyens&amp;Loeff

McCarthy Tetrault

MLL Meyerlustenberger Lachenal Froriep Ltd

Nishit Desai

Norton Rose

Olaniwun Ajayi

Peter Maynard

Piper Alderman

Prager Metis CPA's, LLC

Ronny Domröse

Schurti Partners

Shardul Amarchand Mangaldas

Silicon Valley Accountants

Slaughter &amp; May

TSN LIMITED

Walkers

WilmerHale

**Other Significant Creditors**

BITVO Inc.

Celsius Network LLC

FTX Ventures Partnership

{1368.002-W0069413.}

**Significant Competitors**

Binance

BlockFi, Inc.

Coinbase

Crypto.com

Gemini

Kraken

KuKoin

**Surety & Letters of Credit**

Lockton Insurance Brokers, LLC

Philadelphia Indemnity Insurance Company

RLI Insurance Co.

Sompo International

**Taxing Authority/Governmental/Regulatory Agencies**

Alaska Department of Commerce, Community, and

Economic Development

Amber Eutsey

Anne Cappelli

Arizona Department of Insurance and Financial Institutions

Arkansas Securities Department

Aurora Fagan

Bahamas ACP Secretariat

Bahamas Agricultural &amp; Industrial Corporation (BAIC)

Bahamas Bureau of Standards and Quality (BBSQ)

Bahamas Development Bank

Bahamas Electricity Corporation (BEC)

Bahamas Environment Science and Technology Commission (BEST)

Bahamas Investment Authority

Bahamas Trade Commission

Bahamasair Holding Ltd

Bank of The Bahamas

Bo Fears

Brandi Smith

Brock Jensen

Bryan Hsueh

Business Licence - Valuation Unit (Bahamas)

Campbell McLaurin

Catherine Reyer

Central Bank of The Bahamas

Christopher German

Clifford Charland

Commodity Futures Trading Commission

Compliance Commission (Bahamas)

Corey Krebs

Craig Christensen

Cyprus Securities and Exchange Commission

Danielle Sassoon

David Berland

David Buchalter

David O'Brien

David Venerables

Delaware State Treasury

Department of Insurance and Financial Services

Department of Justice - Computer Crime and Intellectual Property  
Section

Department of Justice - National Crypto Currency Enforcement Team  
 Department of Justice - Southern District of New York  
 Department of Justice - US Attorney Southern District of Florida  
 Department of Labour (Bahamas)  
 Department of Local Government (Bahamas)  
 District of Columbia Department of Insurance, Securities and Banking  
 Drew Stillman  
 Dubai Virtual Assets Regulatory Authority  
 Dustin Physioc  
 Elizabeth Pendleton  
 Erin Wilk  
 Ethan McLaughlin  
 Financial Intelligence Unit (Bahamas)  
 FINMA SRO-Treuhand Suisse  
 Florida Office of Financial Regulation  
 Georgia Department of Banking and Finance  
 Gibraltar Financial Services Commission  
 Hawaii Department of Commerce and Consumer Affairs  
 Hong Kong Securities & Futures Commission  
 House Committee on Oversight and Reform  
 Idaho Department of Finance  
 Illinois Department of Financial and Professional Regulation  
 Ingrid White  
 Internal Revenue Service  
 Iowa Division of Banking  
 Iris Ikeda  
 Jack McClellan  
 James Westrin  
 Japan Financial Services Agency  
 Jason Gworek  
 Jay Kim  
 Jeanju Choi  
 Jeffrey Loimo  
 Jennifer Biretz  
 Jesse Moore  
 Jesse Saucillo  
 Jessica Peck  
 Jesus (/Jesse) Saucillo  
 Jonathan Misk  
 Jonathan Vruwink  
 Karyn Tierney  
 Kelley Reed  
 Kevin Webb  
 Kristen Anderson  
 Kristin Rice  
 Lucinda Fazio  
 Mark Largent  
 Maryland Department of Labor  
 Matthew Dyer  
 Michigan Department of Insurance and Financial Services  
 Ministry of Finance (Bahamas)  
 Ministry of Works and Utilities (Bahamas)  
 Monetary Authority of Singapore  
 Nebraska Department of Banking and Finance

New Jersey Department of Banking and Insurance  
 New York Department of Financial Services  
 Nicolas Roos  
 Nina Ruvinsky  
 North Carolina Department of Commerce  
 North Carolina Department of Justice  
 North Dakota Department of Financial Institutions  
 Office of Internal Audit (Bahamas)  
 Office of the Attorney General & Ministry of Legal Affairs (Bahamas)  
 Office of the Auditor General (Bahamas)  
 Office of the Data Protection Commissioner (Bahamas)  
 Office of the Prime Minister (Bahamas)  
 Ohio Department of Commerce  
 Ontario Securities Commission  
 Oregon Division of Financial Regulation  
 Patricia Straughn  
 Paul Balzano  
 Peter Frank  
 Peter Marton  
 Registrar Generals Department (Bahamas)  
 Rhode Island Department of Business Regulation Financial Services  
 Richard Childers  
 Samuel Fuller  
 Samuel Raymond  
 Sara Cabral  
 Secretary of State  
 Securities and Exchange Commission  
 Securities Commission of The Bahamas  
 South Dakota Division of Banking  
 State of Connecticut Department of Banking  
 Stephanie Ryals  
 Steven Buchholz  
 Supreme Court (Bahamas)  
 Tammy Seto  
 Texas Department of Banking  
 Thane Rehn  
 The Department of Inland Revenue (Bahamas)  
 The Foreign Account Tax Compliance Act (FATCA) (Bahamas)  
 The National Insurance Board  
 Tom Stevens  
 Treasury Department (Bahamas)  
 Utilities Regulation & Competition Authority (URCA) (Bahamas)  
 VAT Bahamas  
 Vermont Department of Financial Regulation  
 Virginia Bureau of Financial Institutions  
 Washington State Department of Financial Institutions  
 Zak Hingst  
**U.S. Trustee Office**  
 Andrew R. Vara  
 Benjamin Hackman  
 Christine Green  
 Denis Cooke  
 Diane Giordano  
 Dion Wynn  
 Edith A. Serrano

Hannah M. McCollum  
 Holly Dice  
 James R. O'Malley  
 Jane Leamy  
 Joseph Cudia  
 Joseph McMahon  
 Juliet Sarkessian  
 Lauren Attix  
 Linda Casey  
 Linda Richenderfer  
 Michael Panacio  
 Nyanquoi Jones  
 Ramona Harris  
 Richard Schepacarter  
 Rosa Sierra-Fox  
 Shakima L. Dortch  
 Timothy J. Fox, Jr.

**UCC Members**

Acaena Amoros Romero  
 Coincident Capital International, Ltd.  
 Epsilon Trading  
 GGC International Ltd.  
 Larry Qian  
 Octopus Information Ltd.  
 Pulsar Global Ltd.  
 Wincent Investment Fund PCC Ltd.  
 Wintermute Asia PTE. Ltd.  
 Zachary Bruch

**UCC Professionals**

Hunton Andrews Kurth LLP

**Utilities**

AT&T  
 Comcast  
 Comcast Business  
 Magic Jack  
 Ooma Inc.  
 Verizon Wireless  
 Wiline Networks, Inc.

**Vendors**

101 Second Street, Inc.  
 1Password  
 2000 CENTER STREET LLC  
 ABG Shaq LLC  
 Abundantia Creative Llp  
 ADAM  
 Adobe Systems Inc.  
 Aerobic Design LLC  
 Ai Safety Support Ltd  
 AIRBNB  
 Akin Gump Strauss Hauer & Feld LLP  
 Aliyun.com  
 Amazon  
 Amazon Web Services (AWS)  
 American Express  
 Amiba Consulting  
 {1368.002-W0069413.}

Amplitude  
 Amwins  
 Anderson Kill LLP  
 Anderson Mori & Tomotsune (Japan)  
 Andy Fisher  
 Apple Inc.  
 Apple Search Ads  
 APPSFLYER INC|C-Corp  
 Armanino  
 Association for Digital Asset Management, Inc.  
 Atlassian Pty Ltd  
 Audio Kinetic  
 Auradine, Inc.  
 AVARA LABS CAYMAN HOLDINGS SEZC  
 Name On File  
 AWS  
 AYG Sales  
 Azora LLC  
 Bally Sports Sun  
 Baquet Pty Ltd  
 Barstool Sports, Inc  
 Basketball Properties Ltd  
 Bhoush USA LLC  
 BitGo  
 Bleacher Report - Warner Media  
 Blockchain Australia  
 BlockScore, Inc.  
 Bloomberg  
 Boca FIA Conference  
 Bond Collective  
 Brasil Motorsport  
 Braze  
 Brex Credit Card  
 Brinc Drones  
 BSO Network Solutions Ltd  
 BTIG  
 Bullish Studios  
 Burgopak  
 CAA Sports - Shohei Ohtani  
 CAF America  
 Canopy Labs  
 Canopy RE, Inc  
 Center for Applied Rationality  
 Chainalysis Inc.  
 Chartwell  
 CHICAGO MERCANTILE EXCHANGE INC.  
 Cloudflare Inc  
 Coachella  
 Coindesk  
 CoinMara SAFE  
 COJO Strategies  
 Colormatics  
 Commercial Loan Clearing  
 Conaway Graves Group  
 Conde Nast

Congressional Leadership Fund  
 Corporate & Trust Services  
 Creators Agency LLC  
 Crypto Council for Innovation  
 CSL MOBILE LIMITED HONG KONG  
 Dara Studios  
 DATADOG, INC.  
 Deacons Lawyers  
 Denstu McGarry Bowen  
 Dentsu X  
 Diablo Holdings - 2000 Center  
 Digital Finance Group Co.  
 DJ Bam LLC - Sunjay Matthews  
 Dlocal LLP  
 DLT Climate Tech, Inc.  
 Done Deal Promotions  
 Door Dash  
 DoorDash US  
 Dotdash  
 Drawn Sword Limited  
 Duane Morris LLP  
 E3 Technology, Inc.  
 Elite Protection LLC  
 Elwood  
 Emerson Estate  
 Emerson Land Company  
 Emondo design, vl. Ivana Milicic.  
 Epik Holdings Inc  
 Equinix  
 Equinix - JPY  
 Equinix INC  
 Equinox Group LLC  
 Equity and Transformation  
 Eventus Systems, Inc.  
 EVERYWHERE WIRE  
 Excel Sports Management  
 Facebook/Meta  
 FACTORY PR LLC  
 Fast Forward  
 Federal Trade Commission FTC  
 FEDEX  
 Fenwick & West  
 Fenwick & West - FTX Trading Ltd  
 Fenwick & West - FTX US  
 Flatiron Labs, Inc.  
 Florida International University Foundation  
 Flutterwave  
 Food Panda  
 FOX BROADCASTING COMPANY  
 Fox Sports  
 FULL COURT PRESS COMMUNICATIONS, INC  
 Fullstory  
 Functional Software Inc, dba Sentry  
 Furia ESports LLC  
 Futures Industry Association

GameStop  
 GB Solutions - Geoff Bough  
 Gibson, Dunn & Crutcher LLP  
 GitHub  
 Glushon Sports Management  
 GoDaddy  
 Golden State Warriors  
 Golden State Warriors Community Foundation  
 Goldfinger  
 Google  
 Google Cloud Platform  
 Grafit Studios - Roman Tulinov Pe  
 Grafted Growth  
 Grand Prix Tickets  
 Group One Holdings  
 Gusto  
 HashPort Inc.  
 Name On File  
 Herman Miller Design  
 Hogan Lovells International LLP  
 Honeycomb  
 Hotels.com  
 I2C In.  
 ICC  
 IFS Markets  
 IKOABD LLC  
 Inca Digital, Inc  
 INCO, LLC  
 India Strategic Partnership Inc.  
 Insight Direct USA Inc  
 insight software CO  
 Investing Made Simple  
 Invisible North  
 ipower  
 Isbl International Specialty Brokers Limited  
 Jetstream Partners Limited  
 JLL Law Firm  
 Name On File  
 Jorge Luis Lopez Law Firm  
 Jumio Corporation  
 Justworks  
 Kandji  
 Katten Muchin Rosenman LLP  
 Kevin Haeberle  
 Kim & Chang  
 King and Wood Mallesons (HK)  
 Latham & Watkins LLP  
 Learfield  
 Ledger & Cobie Enterprises dba UpOnly  
 LedgerX LLC  
 Leo Trippi SA  
 Name On File  
 Lexis Nexis  
 Liftoff Mobile, Inc.  
 Light the Way - The Campaign for Berkeley



Limit Break  
 Lincoln Place Inc.  
 Lockton Insurance Brokers, LLC  
 Looker (Google LLC)  
 Lorem Ipsum - AP  
 Lowenstein Sandler LLP  
 Lunch Money Group Inc - Anthony Pompliano  
 M Group  
 Maerki Baumann Und Co.  
 Mammoth Media, Inc.  
 Max Maher Show LLC  
 Maxlaw Global  
 Mayfield XV  
 McCarthy Tetrault  
 McGarry Bowen, LLC  
 Medium Rare Live  
 Mercedes-Benz Grand Prix Limited  
 Message Global  
 Meta Platforms, Inc.  
 MG Trust  
 Miami Dade County  
 Miami Heat Limited Partnership  
 Name On File  
 MicroLedgers  
 Microsoft  
 Microsoft Advertising  
 Microsoft Online Inc  
 MLB Advanced Media  
 Name On File  
 Monumental Sports and Entertainment Foundation  
 Moon Overlord  
 Mooncolony Ltd  
 Morgan Lewis  
 Morrison and Foerster LLP  
 MPG Live  
 NA League of Legends Championship Series LLC  
 Naomi Osaka  
 nCipher Security  
 Name On File  
 Neodyme  
 Nerd St. Gamers  
 New Revolution Media  
 Nifty Metaverse Inc  
 Nishith Desai Associates  
 NJ Scholars  
 NP Digital  
 NYSE  
 Office Revolution  
 OIC of South Florida  
 O'Leary Productions Inc.  
 One Workplace L. Ferrari  
 Open Fortune - Fortune Media  
 OPUS Partners Co. Ltd  
 Orrick, Herrington & Sutcliffe LLP  
 Osaka Exchange  
 {1368.002-W0069413.}

Osler, Hoskin & Harcourt LLP  
 OtterSec LLC  
 PCCW Netvigator Now  
 Perkins Coie LLP  
 Pickle Software LLC  
 Piper Alderman Law  
 Plaid Financial Ltd.  
 Play Magnus AS  
 Playground Ventures  
 Playup Limited  
 Pomp Podcast - Lunch Money Group  
 Pricewater House Coopers LLP  
 Prime Trust LLC  
 Print Run Promotions LTD  
 Printfection  
 ProCo Global, Inc. d/b/a Chartwell Compliance  
 PSYOP Productions LLC  
 PWC - S.A. Evangelou and Co LLC  
 QReg Advisory Limited  
 Quicknode  
 Quinn Emanuel Urquhart & Sullivan, LLP  
 R8G UK Limited  
 Rational 360  
 Raybloch  
 Reddit  
 Redmond Construction Group  
 Refactor Capital  
 Refinitiv  
 Refinitiv US, LLC  
 Revolut Ltd  
 Rich Feuer Anderson  
 Rippling  
 Rivers & Moorehead PLLC  
 Robert Lee & Associates, LLP  
 Roku  
 Name On File  
 Ruin the Game Events  
 Ryan Salame  
 SafetyPay  
 Saigon Dragon Studios  
 Salameda Capital LTD  
 Name On File  
 SALT Venture Group LLC  
 Sardine Ai  
 Sc30 Inc.  
 Scratchy Productions, Inc.  
 Sentry  
 Sequor Trends Limited|Foreign Vendor  
 Serendipity Consulting  
 Shadow Lion  
 Sidley Austin LLP  
 Sierra Wireless  
 Signature Bank  
 Siimpl - Firesight Technologies  
 Silver Miller

Skadden, Arps, Slate, Meagher & Flom LLP  
 Skyline Construction  
 Slack Technologies, Inc  
 Snap Inc  
 Sol Stores  
 Solana Spaces  
 Solidus Labs  
 Spiralyze LLC  
 SSB Trust  
 Stanford Law School  
 Stripe, Inc.  
 Sullivan & Cromwell LLP  
 Swift Media Entertainment - TSM FTX  
 Swift Media Entertainment Inc.  
 TagNitecrest Ltd  
 Takashi Hidaka  
 Takedown Media  
 Talent Resources Sports  
 TaxBit  
 Teknos Associates LLC  
 Tevora  
 The Block Crypto  
 The Drop Media  
 The Drop NFT Media, Inc  
 The Executive Centre  
 The Executive Centre Singapore Pte Ltd  
 THE GOODLY INSTITUTE  
 The Metropolitan Museum of Art  
 The Working Policy Project  
 Thirdverse, Co, Ltd  
 TigerWit  
 TikTok  
 Time Magazine  
 Time Magazine UK LTD  
 Name On File  
 Name On File  
 TL International  
 TONGLE X LLC  
 Top Drawer Merch

TOP Worldwide, LLC  
 TransPerfect (Chancery Staffing)  
 Treasury Forfeiture Fund  
 Tribe Payments Ltd  
 Trident  
 TriNet  
 Trip Actions, Inc.  
 Triton One Limited  
 TRM Labs, Inc.  
 Turner Digital AD Sales (INC)  
 Twilio  
 Twitter  
 Two More Glasses  
 UBS Financial Services Inc  
 UJH Enterprise, Inc  
 Underground Creative  
 United Healthcare  
 USI  
 Valuz LLP  
 VARA  
 Name On File  
 VKR Insights  
 Wasserman  
 Wasserman - Operating  
 Wasserman Client Trust  
 We Are One World  
 Weekly Open  
 West Realm Shires Services Inc  
 West Realm Shires, Inc. WRS  
 WH Sports  
 Wifi Bread  
 William Trevor Lawrence dba MMBOC, LLC  
 Willkie Farr & Gallagher LLP  
 WME Entertainment  
 Wondros  
 W-SF Goldfinger Owner VIII, LLC  
 XReg Consulting- GBP  
 Name On File

**SCHEDULE 2**

**Kroll Client Connections**

BlockFi, Inc. (Competitor)  
Celsius Network LLC (Other Significant Creditor)